

ANNOUNCEMENT

£350,000,000 of 8.750% Senior Secured Notes due 2019

£175,000,000 of 12.250% Senior Notes due 2020

(Collectively referred to as the "Notes")

(ISIN: XS0794786011 / ISIN: XS0794785633

ISIN: XS0794787415 / ISIN: XS0794787175)

Issued by Elli Finance (UK) Plc (in administration) and Elli Investments Limited (in administration) (the "Issuers", and together with their subsidiaries the "Group")

The Notes are admitted to the Official List of the Irish Stock Exchange, but remain suspended from trading on the Global Exchange Market.

Q3 2022 trading and restructuring update and presentation

Conference call invitation: 2.00pm (UK time) on Monday, 19 December 2022

The Issuers invite you to a conference call at 2.00pm (UK time) on Monday, 19 December 2022, to hear a presentation on the Q3 2022 trading and restructuring update.

The presentation for the call will be issued around 1.00pm (UK time) on 19 December 2022 and will be available on the investor section of the FSHC website.

The conference call details are:

Date: Monday, 19 December 2022

Time: 2:00pm (UK time)

Conference ID: 4818899

Dial in numbers:

United Kingdom: +44 (0)330-551-0200 (local) 0808-109-0700 (toll free)

France: +33 (0)1-70-37-7166 (local) 0805-630-061 (toll free)

Germany: +49 (0)30-3001-90612 (local) 0800-673-7932 (toll free)

United States/Canada: +1 212-999-6659 (local) 1-866-966-5335 (toll free)

If you are unable to make the call, a replay facility will be available for a month until 18 January 2023 on the following telephone number:

Replay details:

Replay Passcode: 4818899#

UK local: +44 (0) 208 196 1480

Trading in the Notes on Euronext Dublin is currently suspended, in accordance with listing rule 7.22 of the Global Exchange Market Listing Rules.

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