

ANNOUNCEMENT

£350,000,000 of 8.750% Senior Secured Notes due 2019

£175,000,000 of 12.250% Senior Notes due 2020

(Collectively referred to as the "Notes")

(ISIN: XS0794786011 / ISIN: XS0794785633

ISIN: XS0794787415 / ISIN: XS0794787175)

Issued by Elli Finance (UK) Plc (in administration) and Elli Investments Limited (in administration) (the "Issuers", and together with their subsidiaries the "Group")

The Notes are admitted to the Official List of the Irish Stock Exchange, but remain suspended from trading on the Global Exchange Market.

Q2 2021 trading and restructuring update and presentation

Conference call invitation: 2.00pm (UK time) on Thursday, 30 September 2021

The Issuers invite you to a conference call at 2.00pm (UK time) on Thursday, 30 September 2021, to hear a presentation on the Q2 2021 trading and restructuring update.

The presentation for the call will be issued around 1.00pm (UK time) on 30 September 2021 and will be available on the investor section of the FSHC website.

The conference call details are:

Date: Thursday, 30 September 2021
Time: 2:00pm (UK time)
Conference ID: 2096827

Dial in numbers:

United Kingdom:	+44 (0)330-336-9434 (local)	0800-279-7209 (toll free)
France:	+33 (0)1-76-77-2507 (local)	0805-101-338 (toll free)
Germany:	+49 (0)69-2222-2018 (local)	0800-589-4631 (toll free)
United States/Canada:	+1 929-477-0324 (local)	800-458-4121 (toll free)

Or Click to Join:

<https://events.globalmeet.com/Public/ClickToJoin/ZW5jPU8yaGI3V2w5VFAySW4wdnFXRDd4SHRzaHI1NW5jVG VodEtGUTJOWFZJNjd3S1pLS2tNZnpldz09>

If you are unable to make the call, a replay facility will be available for a month until 30 October 2021 on the following telephone number:

Replay details:

Replay Passcode: 2096827

UK local: +44 (0) 207 660 0134

Trading in the Notes on Euronext Dublin is currently suspended, in accordance with listing rule 7.22 of the Global Exchange Market Listing Rules.

For further enquiries, please contact:

Alvarez & Marsal Europe LLP
Email: INS_ELLI@alvarezandmarsal.com
Mark Wooffinden
Tel: 07384 518960

Media should contact:

MHP Communications
Email: fshc@mhpc.com
Katie Hunt / Pete Lambie / Charles Hirst
Tel: 020 3128 8570

This notice is given by:

Elli Finance (UK) Plc (in administration)
C/O Alvarez & Marsal Europe LLP
Suite 3 Regency House
91 Western Road
Brighton
BN1 2NW

Elli Investments Limited (in administration)
PO Box 286
Floor 2
Trafalgar Court
Les Banques
St Peter Port
Guernsey
GY1 4LY