

ANNOUNCEMENT

£350,000,000 of 8.750% Senior Secured Notes due 2019

£175,000,000 of 12.250% Senior Notes due 2020

(Collectively referred to as the "Notes")

(ISIN: XS0794786011 / ISIN: XS0794785633

ISIN: XS0794787415 / ISIN: XS0794787175)

Issued by Elli Finance (UK) Plc (in administration) and Elli Investments Limited (in administration) (the "Issuers", and together with their subsidiaries the "Group")

The Notes are admitted to the Official List of the Irish Stock Exchange, but remain suspended from trading on the Global Exchange Market.

Q3 2023 trading and restructuring update and presentation

Conference call invitation: 2.00pm (UK time) on Wednesday, 15 November 2023

The Issuers invite you to a conference call at 2.00pm (UK time) on Wednesday, 15 November 2023, to hear the next regular update and presentation on the Q3 2023 trading performance and a restructuring update.

The presentation for the call will be issued around 1.00pm (UK time) on 15 November 2023 and will be available on the investor section of the FSHC website.

The conference call details are:

Date: Wednesday, 15 November 2023

Time: 2:00pm (UK time)

Conference ID: 8647110

Dial in numbers:

United Kingdom: +44 (0)330-551-0200 (local) 0808-109-0700 (toll free)

France: +33 (0)1-70-37-7166 (local) 0805-630-061 (toll free)

Germany: +49 (0)30-3001-90612 (local) (toll free not available)

United States/Canada: +1 786-697-3501 (local) 866-580-3963 (toll free)

If you are unable to make the call, a replay facility will be available for a month until 14 December 2023 on the following telephone number:

Replay details:

Replay Passcode: 8647110#

UK local: +44 (0) 208 196 1480

Trading in the Notes on Euronext Dublin is currently suspended, in accordance with listing rule 7.22 of the Global Exchange Market Listing Rules.

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