

**20 June 2019**

**ANNOUNCEMENT**

**Senior Notes (£175,000,000 of 12.250% due 2020) (ISIN: XS0794787415 / ISIN: XS0794787175)**

**Joint Administrators: Richard Fleming, Mark Firmin and Richard Beard**

As previously advised, Richard Fleming, Mark Firmin and Richard Beard of Alvarez and Marsal Europe LLP were appointed as Joint Administrators of the Companies on 30 April 2019.

The Joint Administrators intend to publish their proposals in respect Elli Finance (UK) Plc to its creditors via an online secure insolvency portal on 21 June 2019. These proposals require your attention by 5 July 2019.

However, in order to provide holders of the Senior Notes with details of how to access this portal they require proof of ownership of a holding of the Senior Notes.

Please provide these proofs to GLAS using the contact details below.

Once your details and ownership have been checked and verified by GLAS you will receive a further notification, via the relevant clearing system, setting out instructions on how to access the insolvency portal for the above company.

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