

ANNOUNCEMENT

£350,000,000 of 8.750% Senior Secured Notes due 2019 (the **Senior Secured Notes**)

£175,000,000 of 12.250% Senior Notes due 2020 (the **Senior Notes**)

(Collectively referred to as the **Notes**)

(ISIN: XS0794786011 / ISIN: XS0794785633

ISIN: XS0794787415 / ISIN: XS0794787175)

Issued by Elli Finance (UK) Plc (**EFUK**) and Elli Investments Limited (**EIL**, together with EFUK, the **Issuers**, and together with their subsidiaries, the **Four Seasons Health Care Group**)

The Notes are admitted to the Official List of the Irish Stock Exchange and to trading on the Global Exchange Market

In response to recent news reports, the Issuers confirm that they are in discussions regarding the provision of new funding to the Four Seasons Health Care Group and an extended timetable for negotiating a restructuring under the standstill agreement dated 14 December 2017. Whilst the Issuers are hopeful that they will be able to give further details shortly, no assurance can be given that the discussions will be successful.

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For more information on Four Seasons, please visit <https://www.fshc.co.uk/investors>.

This announcement has been given by:

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