

ANNOUNCEMENT

£350,000,000 of 8.750% Senior Secured Notes due 2019 (the **Senior Secured Notes**)

£175,000,000 of 12.250% Senior Notes due 2020 (the **Senior Notes**)

(Collectively referred to as the **Notes**)

(ISIN: XS0794786011 / ISIN: XS0794785633

ISIN: XS0794787415 / ISIN: XS0794787175)

Issued by Elli Finance (UK) Plc and Elli Investments Limited (the "**Issuers**", and together with their subsidiaries, "**Four Seasons**")

We refer to our announcement dated 7 June 2017, in which we announced that two accession deeds dated 18 November 2016 were subject to a claim (the "**Claim**") for rectification by FSHC Group Holdings Limited ("**FSHC**") and the related announcements of 16 and 30 August 2017. We also refer to documents related to the Claim uploaded to the investors section of our website comprising the Part 8 claim form (uploaded on 7 June 2017), the acknowledgment of service thereof (uploaded on 16 August 2017) and the order for case management directions (uploaded on 31 August 2017).

The Issuers announce that the High Court of England and Wales (the "**Court**") has now handed down its judgment in respect of the Claim. The Court held that the Claim was successful and awarded judgment in favour of FSHC. A copy of the written judgment can be viewed on the investors page of the Four Seasons Health Care website (www.fshc.co.uk/investors).

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For more information on the Issuers' Group, please visit <https://www.fshc.co.uk/investors>.

This announcement has been given by:

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