

Elli Finance (UK) Plc

27 December 2017

Further to the company's announcement on 17 October 2017 which noted that the existing £40m super senior term loan facility was refinanced on 16 October 2017 with a new £40m super senior term loan with a maturity date in March 2019 (the "**Term Loan**"), a copy of a redacted version of the credit facility agreement in respect of the Term Loan is available, upon 1 business day's written request, for inspection at the company's registered office during its business hours.